

ANNUAL REPORT 2016 - 2017

mackay community
foundation

A photograph of a person standing on a dirt path in a lush forest, with their arms raised in a gesture of joy or triumph. Sunlight filters through the trees, creating a bright, hazy atmosphere. The person is wearing a backpack and dark clothing. The path leads into the distance, flanked by dense green foliage.

Give
where
you live

CONTENTS

Chairman's Report	1
Our History	2
At a Glance	3
Grant Committee Report	4
How you can Help?	8
Named Funds	10
Honouring the past - Securing the Future	12
2016-2017 Board of Directors	13
Financials	15

MISSION

To grow and provide a perpetual source of funds to assist community based organisations supporting individuals in need or at risk throughout the region.

VISION

Building a community that gives where it lives!

VALUES

Community, Philanthropy, Future.

ABOUT US

The Mackay Community Foundation provides an opportunity for individuals, families, and businesses to make donations to support those in need in the region, both now and in the future. Subject to any legal requirements for minimum annual distributions, donations are retained as capital by The Foundation to build a perpetual and sustainable fund for philanthropic purposes. The income earned from the capital is used to make community grants.

The Mackay Community Foundation conducts an annual grant program and encourages appropriate not for profit organisations in the region to apply for grants for charitable projects that fit within the aims of The Foundation.

The Foundation has been endorsed by the Australian Tax Office as a charity and by the Queensland Office of Fair Trading as fundraising for a charitable purpose. Donations to The Foundation are tax deductible and The Foundation is exempt from tax.

The Foundation is governed by a volunteer Board of Directors, with a wide range of skills, experience and an extensive knowledge of the region's community.

CHAIRMAN'S REPORT

As a member of the Board of Director of Mackay Community Foundation and in my first year as chair, it is with pleasure that I present the 2016/2017 Annual Report.

The report highlights how the Foundations ideals work for the Mackay community, growing a corpus of funds that ensure we can provide ongoing support to local organisations that do so much good work in our community assisting people in need, experiencing disadvantage.

Apolitical, we are a philanthropic charity founded in 2003 run by a volunteer board of directors who, over these 13 years, have grown the corpus to currently hold invested donations on the Mackay community's behalf of over \$1.2M, the returns on which are donated through grants each year.

We continue to seek donations from all members of our community to invest so that the returns on that growing corpus will always be available. It is always a pleasant surprise to me to see the level of support that the Foundation receives and the generosity of the people of Mackay. In what has been a difficult time for the economy people still maintain a philanthropic attitude which says a lot about us as a community.

Mackay Community Foundation can achieve meaningful change through leverage of our **S**ocial, **M**oral, **I**ntellectual, **R**eputational as well as **F**inancial (SMIRF) capital, building networks and connections to foster a sense of belonging, reflecting and protecting community values, leveraging deep local knowledge, and using our position as trusted local leaders to empower and support our community. Through the work of our board of directors, the generosity of the community and the hard work of those organisations that impact people's lives every day we are achieving that

change. There is always more we can do, and that is the challenge for us as a board moving forward, ensuring that we evolve the Foundation wherever possible and grow the corpus.

I would like to thank my fellow board members for their ongoing commitment to the Foundation and its vision. In particular, to departing director Erin Mulherin, who provided a fantastic insight into the greatest areas of need in our community, her involvement in the grants sub-committee will be missed. We have grown the number and diversity of board members over the last 12 months and I look forward to the energy and ideas that those new board members bring to the Foundation.

The goal of the Foundation is to hold \$10 million dollars in corpus by 2040. This would allow us to provide over \$500,000 support every year to the Mackay community. This sounds a daunting figure, but with the help of the entire community I strongly believe we can achieve this and more. A gift to the Foundation is a gift that keeps giving forever, so please, **Give Where You Live.**



Ian Joblin - Chairman
Mackay Community Foundation

OUR HISTORY

The concept for The Mackay Community Foundation began with our founder Scott Alman in 2002. Scott, a partner in a local investment advisory firm was discussing the story below and thought about the impact on the needy if someone had put away some money for Mackay 100 years ago.

In 1626, Peter Miniut purchased Manhattan Island from the Algonquin tribe of Indians for trinkets worth about \$24. Given the price of real estate in Manhattan today, we could argue that the Indians were swindled. However let's assume that the Indians invested the \$24 in a bank account returning 6% per year compounded annually.

In 2005 after 379 years the investment would be worth \$66 Billion

The key founding principal was to give the Mackay Community the opportunity to 'Give Where You Live'. Secondly that money donated would be invested, and together with the growth, the capital would be retained in perpetuity. Each year the growing income is to be given away to community groups, and projects, to assist those in need in our community.

Scott then set about inspiring other key business and community leaders to join the board of the foundation. The founding board members were; Solicitor Andrew Coates, Accountant Wayne James and Financial Planner Stephen Lowry, with Scott Alman as the chair. Since the beginning the sitting Mayor of Mackay has also held a position on the board.



AT A GLANCE

Since our establishment in 2003 we have distributed **61** grants to local community groups and charities since inception.

The Mackay Community Foundation is a member of Australian Community Philanthropy and is one of 36 community foundations across Australia, linked by similar values, ethics and intent and each playing a vital role in their own community providing grassroots support at a local level.

The Mackay Community Foundation provides support to local community groups and charities in the Mackay region which is an area encompassing a population of approximately 100,000 people..

The Mackay Community Foundation managed the 2008 Mackay Flood Appeal, upon request of the

then Mackay City Council, raising \$564,566.13 that was distributed directly to Mackay people impacted by this natural disaster.

The Mackay Community Foundation works extremely hard to ensure administrative expenses are kept to a minimum and where possible source donated services and support. Fifteen percent of each dollar donated to the Foundation is directed to the administration account to assist with the costs associated with enabling the Foundation to deliver its mission:

NET ASSETS - Year End	
June 04	\$36,159.36
June 05	\$67,874.36
June 06	\$99,143.30
June 07	\$185,934.10
June 08	\$228,871.75
June 09	\$293,225.33
June 10	\$427,486.77
June 11	\$518,267.59
June 12	\$577,766.14
June 13	\$836,963.99
June 14	\$1,031,087.97
June 15	\$1,088,772.88
June 16	\$1,098,428.22
June 17	\$1,283,559.63

GRANTS PAID	Annual Grant Program	Back to School	Flood Appeal
June 04	\$650.00	-	-
June 05	\$1,092.88	-	-
June 06	\$3,600.00	-	-
June 07	\$6,200.00	-	-
June 08	\$22,250.50	\$5,000.00	\$564,566.13
June 09	\$10,000.00	\$5,000.00	-
June 10	\$20,136.83	\$15,000.00	-
June 11	\$22,389.24	\$22,500.00	-
June 12	\$27,337.80	\$25,000.00	-
June 13	\$23,110.24	\$50,000.00	-
June 14	\$42,588.50	\$33,000.00	-
June 15	\$43,502.80	\$35,000.00	-
June 16	\$44,300.00	\$33,750.00	-
June 17	\$43,400.00	-	-

TOTAL COMMUNITY GRANTS TO DATE: **\$1,100,625.00**

GRANTS COMMITTEE

REPORT 2016-17

Mackay Community Foundation has this year continued to focus on more flexible support that we provide through our Mackay Community Foundation (MCF) Grants program by continuing to provide two Grant funding opportunities for the year.

Our first round in March/April is a more traditional “generic” offer to support applications of a broad range of needs from equipment, training, events, direct support for individuals or program activities. Additionally, due to the timing of our first Grant Round aligning with TC Debbie, we were keen to respond to any unmet emergency need that presented in our Mackay region. As happened last year, we offered a second Grant Round September/October specifically aimed at providing program funding for seed or pilot programs working in particular target areas, which are decided each year by the Board. This is an exciting initiative which in a small way allows the Foundation to address unmet need & to trial innovative responses.

In keeping with the previous 2 years we offered grants in the \$10,000- \$30,000 range to allow an organisation to look at actual program development, capacity building and innovative approaches to bring about social change and positive impact for those experiencing disadvantage.

The MCF Grants program provides funds to help, aid, provide relief or support persons in distress in Mackay and surrounding districts. We do this by working with eligible organisations that primarily offer community education, care services, housing or personal support services, through a grant application process. In 2016 - 2017, MCF provided a total of \$77,600 to our successful organisations who come from the youth, family support, Mental Health, homelessness and general community support sectors.

GRANTS

Anglicare Nth Qld (Mackay)

Anglicare Nth Qld, Mackay branch, provides without discrimination, a range of affordable and accessible counselling and personal support services including emergency relief, to families and individuals. This year MCF supported Anglicare’s new initiative to establish a Low-Cost Food Centre in Mackay with a \$15,000 grant. This new initiative is a community partnership designed to stretch the available emergency relief funding in the region so that those who are disadvantaged have access to affordable, healthy food choices and has been much needed in our community.

Sarina District Schools Chaplaincy program

The Sarina District Schools Chaplaincy Committee works in collaboration with one high school and seven primary schools which operate as a district cluster. The prime responsibility is to provide for the care and welfare of approximately 1,700 young people and their families through the employment of chaplains and the development and implementation of programmes to support those who are facing difficulties. Chaplains are also available to support staff in their school communities and the program adds an extra dimension to the work done by teachers and other government employed personnel.

In 2017 MCF provided \$5,000 to assist with emergency needs of families affected by TC Debbie, especially school communities from Sarina Range & beyond who were severely impacted by devastating flooding. This is a great example of how MCF aims to be flexible and responsive in times of emergency need.

Community Accommodation and Support Agency (CASA)

CASA is a Not-for Profit community organisation delivering housing and housing support to the Mackay Regional Council area for over 30 years. CASA aims to have functioning households in sustainable housing and strategically plans to fulfil this vision. Through a holistic and integrated service CASA provides support for those at risk of losing their housing, financial counselling, financial assistance, lifestyle/cooking training, domestic assistance, social support and No Interest Loans to assist those on the road to housing and financial recovery

In 2016-2017 MCF provided CASA with \$5,000 for their “Head Start” program. Provision of a Head Start package is a valuable means of supporting crisis housing clients to re-establish their lives by avoiding homelessness and family stress and by addressing immediate living needs. The Head Start package includes, electric jug, toaster, set of saucepans, cooking utensils, crockery, cutlery and small microwave.

Such resources contribute to more sustainable tenancies and build the self-esteem of those in crisis accommodation.

Mental Illness Fellowship NQ (now known as “selectability”)

Horizon Clubhouse commenced operations in 2014 and assists adults with a mental illness to develop the skills and confidence necessary to lead satisfying and productive lives in our community. It provides a supportive peer-based community where people with a mental illness can go, at no cost to them or their family, to socialise, develop friendships and participate in meaningful work. Horizon Clubhouse currently has over 100 members and is staffed by two full time and two part-time staff members.

Horizon Community Connect is a food and information stall that aims to:

- provide opportunities for social inclusion for adults with a mental illness,
- build community resilience regarding mental health issues (including suicide), and
- addresses the social disadvantage of stigma associated with mental health.

The stall was located at the home games of the Mackay Cutters (BB Print Stadium) for some of the 2017 season. It serves a selection of foods that have been freshly prepared by Horizon Clubhouse members & staff. Participants learn about project management, budgeting, food safety, customer service, catering, time management, planning, product selection, community education, customer feedback and managing supply/demand for products.

This was a partnership program to which Mackay Community Foundation contributed \$3,100

Supported Options in Lifestyle and Access Services (SOLAS) (now known as “selectability”)

The Mental Health & Well-Being Fair is a partnership between the eight Rotary Clubs of Mackay Region and Mackay Regional Mental Health Network (under the auspices of SOLAS) solely for this event annually in October each year to coincide with the National Mental Health Week.

The Mental Health + Wellbeing Fair harnesses the skills and energy of the multiple organisations, support groups and individuals who make up the Mackay Regional Mental Health Network and Rotary Clubs to improve the mental health and wellbeing of the people of the Mackay region.

The Fair:

- Promotes awareness of mental health issues thereby reducing the stigma attached to mental health,
- Provides a safe environment for the people of the Mackay Region to gather information on mental health issues and learn about avenues for future treatment, and
- Allows the Mackay Region Mental Health Care Professionals to network.

The long-term goal is for the fair to be self-funding and to provide funds for ongoing mental health research through Australian Rotary Health. This will have ongoing benefits for the people of Mackay suffering from mental illness not only by lifting the profile of mental illness in Mackay but also by exposing the community to the health care services provided at the fair and through the innovations developed from the ongoing mental health research.

Mackay Community Foundation contributed \$2,000 to the 2017 event.

Run for MI Life Ltd

Run For MI Life is a grass roots, Mackay based charity. Its primary purpose is to make our regional towns suicide safe and to eradicate the stigma surrounding suicide. They do this by raising funds to deliver education and training programs that teach participants how to recognise the signs that someone is suicidal and guide them to an appropriate source of help. They attend as many local events as they can to promote their activities and to show the community that there is help and support available. Through their “Be Kind” message they are urging Mackay locals to reconnect with each other and have conversations about their mental health. Their firm belief is that by talking about suicide, we can drastically reduce suicide. Suicide is a huge problem in Australia and in Mackay.

Their “Lead the way Mackay – Educate to Eradicate Suicide” project is a partnership with the GRAPEVINE group. Aims and Objectives of project are:

- to reduce the incidence of suicide deaths in the Mackay region,

- to build relationships with, and work in partnership with local groups and organisations who will benefit from suicide awareness and intervention training – for example Mackay sporting groups and local businesses,
- to provide Grapevine with the resources to be able to undertake SAFETALK training for people within these groups over the next 12 months, and
- To provide Grapevine with the resources to be able to undertake ASIST training to the coaches, leaders, supervisors and other members of these groups who have been identified as most likely to be in a position where their advice and mentorship is sought, and who are willing and able to provide support and guidance where suicidal behaviours are evident.

Mackay Community Foundation has contributed \$15,000 to enable this regional project. The Foundation also funded an education session hosted by Gus Whelan during the year for \$2,500.

Kalyan Youth Service Inc.

Kalyan has been working with the young people of Mackay for the past 32 years in a variety of ways, and for the last 10 years has provided crisis accommodation for young people who are homeless, or at risk of homelessness, through Kalyan House, a purpose-built housing shelter leased through Qld Government Department of Housing & Public Works. Kalyan also offers transitional housing and all residents are assisted through an individual intensive case management model which is designed to build independent living skills, life, social, and recreational skills.

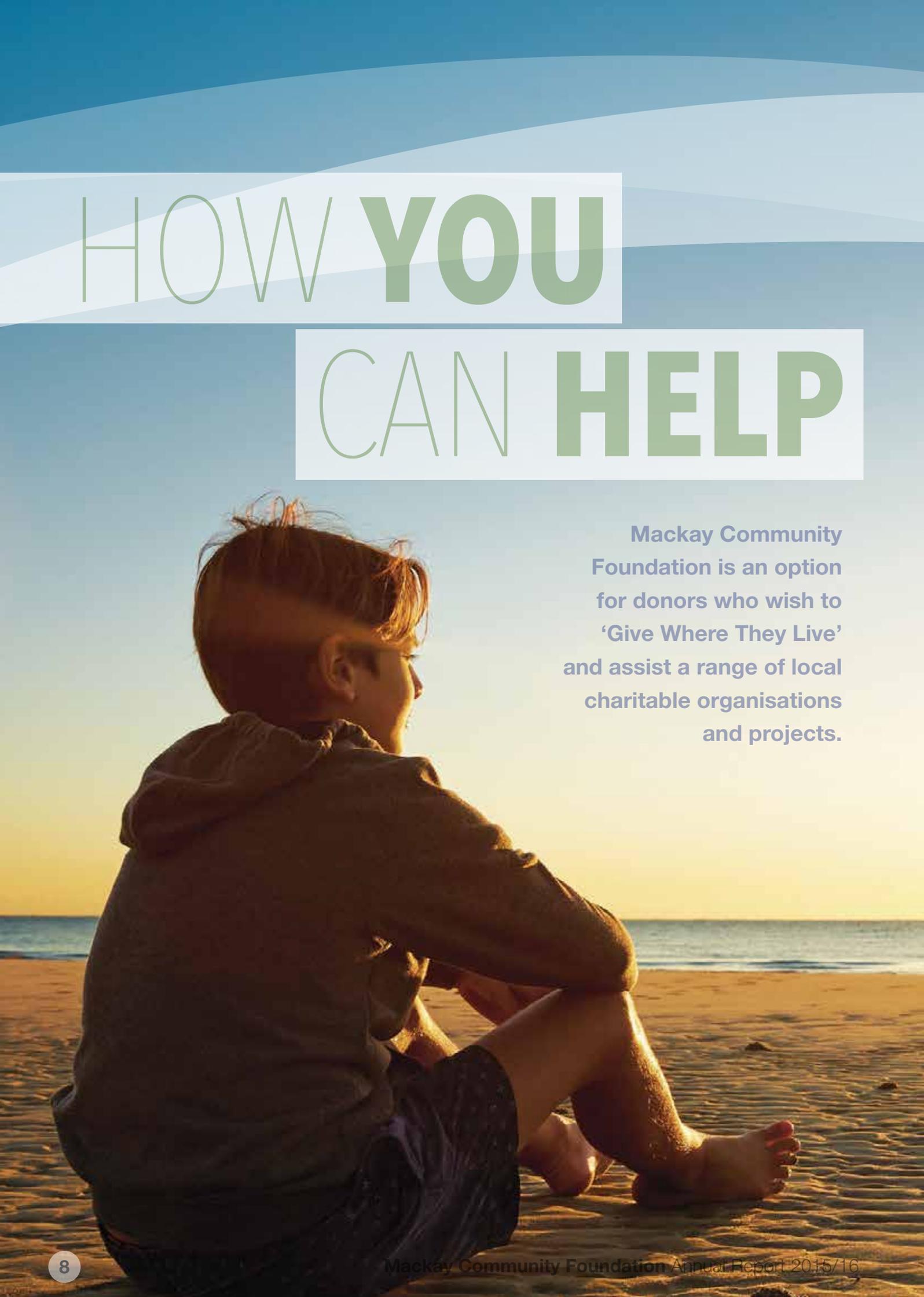
Kalyan was the successful applicant for the new one-off pilot program with their “Live Well” program, supporting young people aged 16 to 25 years who are homeless, or at risk of homelessness, to live independently and sustainably in stable accommodation. The “Live Well” program builds capacity through building life skills, employment skills, social & recreational skills.

The program aims to provide a flexible and targeted support program for those young people transitioning from home or crisis accommodation into sustainable tenancies.

MCF has provided \$30,000 in partnership with Kalyan who matched the grant dollar for dollar for the program to operate for a 12 month period so that data and evidence can be collated to enable further funding opportunities. Kalyan Management Committee has recently entered into discussion with the funding body with a view to securing a future funding arrangement. Data and evidence gathered to date from the Live Well program indicates a strong unmet need for this support to young people. This pilot program continues until March 2018


Chair, Grants Committee



A young boy with short brown hair is sitting on a sandy beach, looking out at the ocean. He is wearing a dark hoodie and shorts. The scene is captured during sunset, with the sky transitioning from a deep blue at the top to a warm orange and yellow near the horizon. The ocean is visible in the distance, with gentle waves. The overall mood is peaceful and contemplative.

HOW YOU

CAN HELP

Mackay Community Foundation is an option for donors who wish to 'Give Where They Live' and assist a range of local charitable organisations and projects.

Make a Long Term Difference

The Mackay Community Foundation encourages individuals and businesses to make donations to The Foundation and the capital they donate is retained in a trust fund with the income used to meet the needs of those in need in the local community for generations to come.

Become a Donor

Our community foundation is different from most other charitable organisations. The initial donation/gift you make becomes the capital and the funds are invested with an emphasis on security under the guidance of professional investment advisers. The income earned from investing donations is distributed to the Mackay community now, and the capital fund will continue to grow over the generations accumulating a growing income to distribute to our regions less fortunate forever.

Donating Options

Donors are able to make their donation in a number of ways depending on their wishes:

- **General Donation**

All donations are tax deductible and invested in the capital fund that will continue to support the foundation giving back to the community for years to come.

- **Named Fund**

Create a legacy for an individual, family or business by establishing a Named Fund that will support the local community for generations to come. (As an example Paul and Lyn Maguire made a significant donation to the local community and established the Maquire & Dumma Fund). See our donors page for our named funds.

- **Honouring the Past – Securing the Future**

This program is an exciting fundraising campaign which not only secures funds for the future. The program also provides an opportunity to celebrate those who have made a significant contribution to our community in the past by honouring they story. Only 150 people will be honoured.

The required donation is \$2,300.

- **Bequests**

People can make a donation as a bequest in their Will. The bequest can be recognised by name if the donor wishes or it can be an anonymous gift. Please contact The Foundation to discuss the instructions you need to include in your Will.

- **Workplace Giving**

A simple, yet highly active means for businesses and employees to together make an ongoing valuable contribution to the community.

- **Fundraising Events**

We welcome supporters wishing to organise an event to raise funds for The Foundation.

If you would like to donate or require more information about any of the above giving options, please visit our website or contact us on:

07 4968 3157 | admin@mackayfoundation.com.au | www.mackayfoundation.com.au

NAMED FUNDS

The Mackay Community Foundation makes it easy for organisations, individuals or families to support community projects in their area by establishing a Named Fund.

A donation is invested with other trust funds but grants made from the donation are acknowledged as being made from the Named Fund. The original donation is never spent, but keeps on giving to the community long after the money or asset was donated.

A Named Fund is ideally suited to an individual, family or business wishing to provide support to a range of charities and community groups in Mackay, leaving an ongoing legacy to the community, or honour a family member, friend or outstanding citizen.

They are an alternative to Private Ancillary Funds (PAF) offering some very real benefits to the donor.

- Funds are referenced and acknowledged in the name specified by the donor. This can be an individual, partners, family names, a business name or in the memory of someone.
- The fund is named from the outset, although the initial minimum contribution can be made over a period of years.*
- The donor can participate in the fund as little or as much as they desire.
- Ongoing contributions, whilst not essential, are recommended at least for a few years.
- Donations to the fund are tax deductible.
- Named fund donors are able to be involved in presenting grants from the fund if they wish.
- The fund continues into perpetuity, even after the donor's passing.

Donors may indicate a preference that a particular group or type of eligible projects benefit from its donation. By establishing a Named Fund with The Mackay Community Foundation donors are ensuring that the local community will receive perpetuity grants from their fund, rather than a once off donation.

We are happy to discuss this or any other options with you, confidentially and totally obligation free.

* The minimum contribution is \$11,500 over three years, and includes a 15% fee for administration.

OUR CURRENT NAMED FUNDS

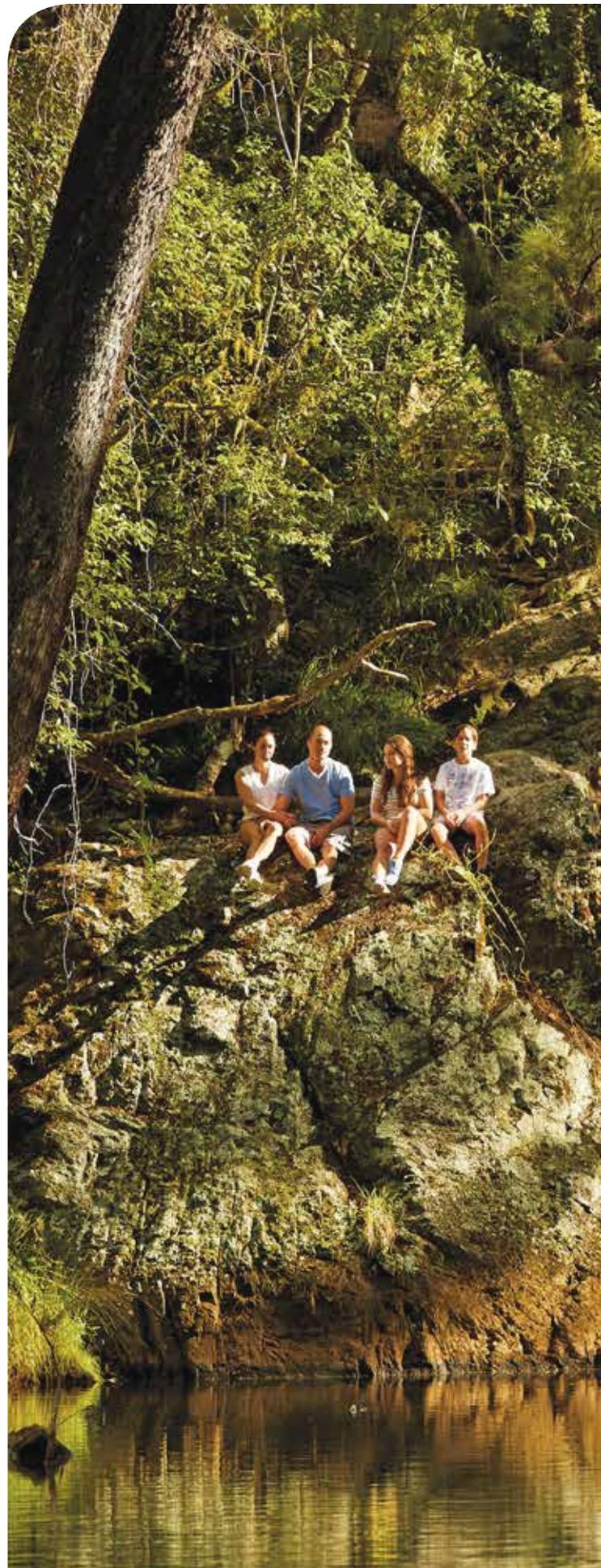
- Reserve Group Fund (Inaugural Named Fund)
- Alman Partners Fund
- Bank of Queensland Mackay City Fund
- Bennett Partners Fund
- Caneland Medical Fund
- Cell Engineering Fund
- CE Smith and Co Mackay Fund
- Col and Rhonda Meng Fund
- Gemini Homes Fund
- Hastings Deering Social Club Fund
- Hossack H Fund
- Mackay Annual Realty Fundraiser Fund
- Mackay Sunrise Rotary Club Fund
- Mastermyne Fund
- Porters Fund
- Queensland Mining and Engineering (QME) Exhibition Fund
- The Mackay Community Foundation Quest Fund
- Souths Leagues Club Fund
- John and Carol Palmer Fund
- E&M Zarb Fund
- HPSF Fund
- P&L Maguire Fund
- Brown & Bird Fund
- Key Solutions Group Fund
- Wayne and Sandra James Fund

NEW NAMED FUNDS FOR 2016/17

- Crokers Fuel & Oil Fund
- Tom & Dorothy Cook Memorial Trust
- S.H.Tait & Co Fund

GENERAL DONATIONS

- C Molloy
- IA & LS Joblin
- GW Industrial
- GS & NA Vella
- Lew Forsyth
- AJ & ER Wallace
- Simon & Adrienne Rourke
- B Azzopardi
- CQ University
- K Porter
- R Bidgood





HONOURING THE PAST SECURING THE FUTURE

HONOURING THE PAST – SECURING THE FUTURE NOMINATIONS

Ronald McClure

Henry Rowe Jnr

Emmanuele 'Casey' Zarb

Septimus and Margaret Braithwaite

Stuart McDonald

Richard Griffiths

Mavis Braithwaite

Edward 'Tootie' Cowan

Lawrence and Margaret Byrne

Bruce Campbell

Alan Shepherd

Honouring the Past – Securing the Future is an exciting new fundraising initiative from Mackay Community Foundation.

By making a donation to Mackay Community Foundation, *Honouring the Past – Securing the Future* project, community members are able to recognise an individual that has made a significant contribution to the region over the past 150 years. The program is open to individuals, families, small businesses, larger organisations, service groups, sporting clubs and the like, who wish to support those in need in the Mackay community for generations to come.

Honouring the Past – Securing the Future provides an opportunity to celebrate our early community while creating a supportive and lasting legacy for the future of Mackay.

Seeking 150 donations, the project will compile a dossier of those recognised, to be housed in the Heritage Collection at the Carmel Daveson Research Room at Mackay Regional Council Library, and with the Mackay Family Historical Society.

Importantly, all donations will help to build a substantial capital fund for the Mackay community, ensuring those in need are supported, both now and into the future.

2016-2017 BOARD OF DIRECTORS

The Foundation is governed by a volunteer Board of Directors, with a wide range of skills, experience and an extensive knowledge of the community.

The Mackay Community Foundation is governed by a volunteer Board of Directors with skills appropriate for the management and grant making duties required. No director fees are paid and Directors provide their time and expertise free of charge.

We gratefully acknowledge the valuable contribution of our newly departed Board Director, Erin Mulherin, who served on the Mackay Community Foundation board from 2013 - 2017.



Ian Joblin
B. Bus. FCPA

Chair and Director since 2015

Ian has worked in Public Practice Accounting for over 25 years. He became a partner of Brown & Bird in 1999. It has been a diverse career with varied service deliveries for clients including secondment as a chief financial officer for a major national firm, company secretary and board positions including subsequent membership on committees such as audit and risk, mergers and acquisitions and business development. Ian has also developed a specialisation in local government service provision providing holistic solutions for all business and financial requirements of those clients. He is a firm believer in giving to the community and has done so via committee, coaching and mentoring positions.



Adrienne Rourke

Deputy Chair and Director
since 2015

Adrienne has extensive experience in marketing and business development, and was the first executive officer of Mackay Community Foundation. Adrienne recently completed a Graduate Certificate in Philanthropy & Not for Profit Studies through a scholarship from the George Alexander Foundation.

Adrienne is currently the general manager at Resource Industry Network, a not for profit membership co-operative promoting the regions industry capability.

Adrienne's has very established links in Mackay with her family's history going back many generations. She is passionate about giving back to her home town and want to encourage others to consider making a donation that will make a significant different in someone's lives, now and into the future.



Nick Bennett
Dip Bus, Dip Bus & Workplace
Coaching, PCC, FAIM, ILPF
 Director since 2010

Nick is a Partner in Minds Aligned who serves as a leadership, performance and organisational coach across Australia, NZ and the UK, assisting and supporting individuals, teams and organisations to develop and achieve their goals.



Stephen Lowry
CFP DFP AIMM
 Founding Director

Steve is a partner at Alman Partners and has over 20 years experience in the financial planning profession and business management field. Steve has previously held the roles of Secretary of the Financial Planning Association – Mackay Chapter & Secretary of Port of Mackay Rotary Club.



Cr Greg Williamson
 Director since 2016

Greg is a 5th generation Mackay local and brings a wealth of business, political, community and defence experience to the new Mackay Regional Council to which he was elected Mayor in 2016. He served as Mayor of Mackay City Council from 1991 to 1994. His business career has seen roles such as the Regional General Manager for Queensland and the Northern Territory at Chandler MacLeod; the founding General Manager of national aerospace staffing firm Aero Ready; and 8 years' experience in General Management in heavy engineering supply and service to the Queensland mining industry. Greg has an organisational reputation focus, demonstrated expertise in people management, and a demonstrated commitment to community service. Outside of business, he is a licenced pilot and has had over thirty-five years' service in the Australian Air Force Cadets where he holds the rank of Group Captain (AAFC).



Dorne Wallace
AFAIM
 Director since 2013

With a long family connection to the Mackay community, Dorne & her husband Stephen returned to live here permanently in 2002. Dorne has 20 years' experience in the Community Services sector, working in a diverse range of services areas in both service delivery and management positions, at Sunshine Coast, Fraser Coast & Mackay. She has particular interest in Community Engagement & Development & Community Services management. Dorne joined CQTAFE in 2003 & held teaching & management roles in the Community Services & Engineering & Construction faculties until moving into the Health & Community Business Development role with CQ University in 2011. She retired from this role in 2013 & is currently a volunteer with some local NGOs.



Jordan Miller
 Director since 2015

Jordan understands the importance of developing and fostering strong relationships. Jordan has a passion for helping professionals of all ages in regional areas, to develop their personal brand and to build strong social and business networks. In 2008, Jordan's passion for people and building others up, led him to found YP (Young Professionals) Mackay. YP is a social group that brings together like-minded entrepreneurs, business owners and professionals from a range of career types and industries. YP offers regular social catch-ups, educational and personal development events. The group has grown from a simple idea, to now having over 500 members. Jordan's day job is working with the team at Herron Todd White. He initially joined Herron Todd White in 2005 as an Assistant Valuer. In July 2010, Jordan was appointed as an Associate Director and Shareholder of the Central Queensland group. Jordan is a member of the Diversity Mackay Leadership Alliance.



Nic Willis
B.Soc.Sci, AFAIM
 Director since 2015

Nic Willis moved to Mackay in 1999 where she joined the Recruitment Industry following her passion of connecting people and business. Fostering strong relationships across all industries in Mackay was further enhanced by Nic serving on the Australian Institute of Management since 2006 and being fundamental in the success of the Regional Management of Excellence Awards. Nic has previously been a part of the Regional Economic Development Commission Steering Committee for Skills Shortage, the Welcome to Mackay Centre Committee and more recently the Walk for Juvenile Diabetes. Nic believes that any successful business has a social responsibility to give back to the community.

FINANCIALS

PROFIT AND LOSS STATEMENT FOR THE YEAR ENDED 30 JUNE 2017

	2017 \$	2016 \$
INCOME		
Donations	61,029.31	55,530.13
Back to School Program	-	5,000.00
Distributions from Trusts	59,262.11	60,614.36
	120,291.42	121,144.49
OTHER INCOME		
Interest Income	1,280.80	1,072.65
Revaluation of Investments	110,715.90	-49,006.14
	111,996.70	-47,933.49
	232,288.12	73,211.00
EXPENSES		
Back to School Distributions	-636.36	7,000.00
Consulting	-	5,010.00
Distributions	43,400.00	44,300.00
Fees & Permits	293.04	1,264.59
Insurance	1,966.48	2,882.67
Memberships & Subscriptions	550.00	867.27
Printing, Postage & Stationery	688.35	230.00
Superannuation	-	436.05
Telephone & Internet	204.48	490.81
Website Expenses	280.68	809.38
Worker's Compensation	410.04	264.89
	47,156.71	63,555.66
Net Surplus (Deficit) from Ordinary Activities	185,131.41	9,655.34

	2017 \$	2016 \$
TRUST FUNDS - ACCUMULATED FUNDS		
General Funds	583,070.37	544,137.56
Mackay Foundation Quest Fund	51,159.56	45,990.23
Almans Fund	84,391.65	66,874.87
Reserve Group Fund	15,930.49	14,320.82
Bank of Queensland Mackay City Fund	9,867.65	8,870.59
Col & Rhonda Meng Fund	11,127.96	10,003.56
Hastings Deering Social Club Fund	94,148.89	84,635.78
Gemini Homes Fund	11,280.34	10,140.54
QME Exhibition Fund	21,659.01	19,470.51
Caneland Medical Fund	44,502.99	31,016.70
Hossack H Fund	23,750.26	21,350.46
Mastermyne Fund	11,482.65	10,322.41
Porters Fund	32,111.59	28,866.93
CE Smith & Co Fund	10,894.22	9,793.44
HPSF Fund	30,619.97	27,526.03
Bennett Partners Fund	3,472.68	3,121.79
Cell Engineering Fund	16,455.67	5,640.80
Mackay Realty Ball Fund	94,413.27	84,873.45
Sunrise Rotary Fund	10,130.35	9,106.74
E & M Zarb Fund	10,654.33	9,577.78
P & L Maguire Fund	10,604.70	9,533.17
The John and Carol Palmer Family Trust Fund	18,817.88	16,916.46
Key Solutions Group Trust	22,223.79	19,978.23
Wayne and Sandra James Fund	4,264.94	3,834.00
Brown & Bird Fund	5,309.23	2,525.37
Tom & Dorothy Cook Memorial Trust	26,304.84	-
S.H. Tait & Co Fund	13,252.91	-
Crokers Fuel & Oils Fund	11,657.44	-
Total Accumulated Funds	1,283,559.63	1,098,428.22
TOTAL MEMBERS' FUNDS	1,283,559.63	1,098,428.22
Represented by:		
CURRENT ASSETS		
Cash on Hand	10.00	10.00
Cash at Bank	151,046.22	119,069.45
Prepayments	227.76	210.61
Other Receivables	22,299.10	19,877.51
TOTAL CURRENT ASSETS	173,583.08	139,167.57
NON CURRENT ASSETS		
Investments	1,109,976.55	959,260.65
TOTAL NON CURRENT ASSETS	1,109,976.55	959,260.65
TOTAL ASSETS	1,283,559.63	1,098,428.22
CURRENT LIABILITIES		
Trade Creditors	-	-
TOTAL CURRENT LIABILITIES	-	-
TOTAL LIABILITIES	-	-
NET ASSETS	1,283,559.63	1,098,428.22

SUPPORT

Corporate Sponsors

We acknowledge Alman Partners, Cell Engineering and Brown and Bird as corporate sponsors who assist with funding the day-to-day operation of The Foundation.



The Board of The Mackay Community Foundation would also like to acknowledge the following businesses, who gave valuable in-kind support to help with the administration of The Foundation during 2016/2017.



Legal Services



Audit Services

If you are interested in providing corporate sponsorship or in-kind support to The Foundation please contact us on:

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